

WIB

Wingate Investment Bank

Our recent transactions in the hospitality sector

Part 1

<p>★★</p> <p>HOSPITALITY</p> <p>CONFIDENTIAL</p> <p>Sale of a hotel portfolio</p>	<p>★★</p> <p>HOSPITALITY</p> <p>CONFIDENTIAL</p> <p>Financing the renovation of a 5* hotel in Eastern Europe</p>	<p>★</p> <p>HOSPITALITY</p> <p> Moho Hospitality</p> <p>M-CAPITAL</p> <p> CAISSE D'EPARGNE Côte d'Azur</p> <p>Financing the acquisition and renovations of hotel residences</p>	<p>★★</p> <p>HOSPITALITY</p> <p>PHILÉAS LAZARE & SPA Hôtel****</p> <p>BANQUE POPULAIRE </p> <p>Refinancing of the Phileas hotel for the Evanea family office</p>
<p>★★★</p> <p>HOSPITALITY</p> <p> DeSavoie  LODGE & SPA COLLECTION DEVELOPPEMENT</p> <p>DeSavoie group acquires Lodge & Spa Mountain</p>	<p>★★★</p> <p>HOSPITALITY</p> <p></p> <p>Financing a 5* hotel via a debt fundraising</p>	<p>★</p> <p>HOSPITALITY</p> <p>PHENOMEN</p> <p>CONFIDENTIAL</p> <p>Financing the acquisition and renovations of hotel residences</p>	<p>★★★</p> <p>HOSPITALITY</p> <p> LODGE & SPA COLLECTION</p> <p>RoundShield Partners </p> <p>Debt fundraising to support the group expansion</p>

Source : Société

Operation amount : ★ €10-30m ★★ €30-100m ★★★ > €100m

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Part 2

<p>★</p> <p>HOSPITALITY</p> <p> DeSavoie DEVELOPPEMENT</p> <p> SP Secured Invest Partners</p> <p>Financing the acquisitions and the development of the mountain establishments</p>	<p>★★</p> <p>HOSPITALITY</p> <p> DeSavoie DEVELOPPEMENT</p> <p>J.P.Morgan</p> <p>Fundraising to build a Green Resort in the Alpes</p>	<p>★★</p> <p>HOSPITALITY</p> <p> RESIDIS</p> <p> Weinberg Capital Partners</p> <p> MCP</p> <p>Sale of Résidis à Metric Capital Partners and Weinberg Capital Partners</p>	<p>★</p> <p>HOSPITALITY</p> <p> CONFIDENTIAL</p> <p>Refinancing of a hotel in Cannes</p>
<p>★</p> <p>HOSPITALITY</p> <p> DeSavoie DEVELOPPEMENT</p> <p>Refinancing of assets in the mountain</p>	<p>★</p> <p>HOSPITALITY</p> <p> Comme Toit RESIDENCES</p> <p> Amundi ASSET MANAGEMENT</p> <p>Fundraising to develop residences</p>	<p>★</p> <p>HOSPITALITY</p> <p> HOTEL SLEEPING BELLE PARIS</p> <p>Refinancing of a family office hotel and sale of the assets</p>	<p>★</p> <p>HOSPITALITY</p> <p> CONFIDENTIAL</p> <p>Financing of the acquisition of a hotel and its CAPEX at Bilbao</p>

Source : Société

Operation amount :

★ €10-30m

★★ €30-100m

★★★ > €100m

Our recent transactions in the hospitality sector

Part 3



Source : Société

Operation amount : ★ €10-30m ★★ €30-100m ★★★ > €100m

Our recent transactions in the hospitality sector

Part 4



HOSPITALITY



Financing the acquisition and the rehabilitation of hotel residence



HOSPITALITY




Fundraising of key money from CHOICE HOTELS for ZENITUDE



HOSPITALITY




Buyout offer for Réside Étude Seniors



HOSPITALITY



Financing the hotel acquisition



HOSPITALITY



Debt raise for the refinancing of a hotel residence



HOSPITALITY




Debt raise with Bain Capital for the refinancing of Machefert Group



HOSPITALITY




Implement the Raffles Brand, owned by Accor Group, within the Courbet Héritage – Hôtel Mozart in Prague

Source : Société

Operation amount :

★ €10-30m

★★ €30-100m

★★★ > €100m

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